

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (SHL)

(Jointly Administered)

**SUMMARY SHEET OF ELEVENTH INTERIM
APPLICATION OF JEFFERIES LLC FOR ALLOWANCE OF
COMPENSATION EARNED AND REIMBURSEMENT OF EXPENSES
INCURRED AS INVESTMENT BANKER FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
JANUARY 1, 2023 THROUGH AND INCLUDING APRIL 30, 2023**

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	November 21, 2019 <i>nunc pro tunc</i> to October 4, 2019
Period for Which Compensation and Reimbursement Are Requested:	January 1, 2023 through April 30, 2023
Amount of Compensation Requested:	\$900,000.00
Amount of Expense Reimbursement Requested:	\$7,537.10
Amount of payment sought:	\$907,537.10
This is a(n):	monthly ___ interim <u>x</u> final application ___

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

**ELEVENTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF FEES AND EXPENSES
October 4, 2019 – April 30, 2023**

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
MONTHLY FEE STATEMENTS					
First Monthly Fee Statement [Docket No. 790]	\$450,000.00	\$31,280.90	\$450,000.00	\$31,280.90	-
Second Monthly Fee Statement [Docket No. 923]	\$225,000.00	\$7,323.23	\$225,000.00	\$7,323.23	-
Third Monthly Fee Statement [Docket No. 924]	\$225,000.00	\$36,599.76	\$225,000.00	\$36,599.76	-
Fourth Monthly Fee Statement [Docket No. 1102]	\$225,000.00	\$8,952.69	\$225,000.00	\$8,952.69	-
Fifth Monthly Fee Statement [Docket No. 1166]	\$225,000.00	\$18,479.65	\$225,000.00	\$18,479.65	-
Sixth Monthly Fee Statement [Docket No. 1271]	\$225,000.00	\$5,422.10	\$225,000.00	\$5,422.10	-
Seventh Monthly Fee Statement [Docket No. 1385]	\$225,000.00	\$3,110.10	\$225,000.00	\$3,110.10	-
Eighth Monthly Fee Statement [Docket No. 1561]	\$225,000.00	\$19,855.00	\$225,000.00	\$19,855.00	-
Ninth Monthly Fee Statement [Docket No. 1699]	\$225,000.00	\$11,535.50	\$225,000.00	\$11,535.50	-
Tenth Monthly Fee Statement [Docket No. 1873]	\$225,000.00	\$2,394.00	\$225,000.00	\$2,394.00	-
Eleventh Monthly Fee Statement [Docket No. 1927]	\$225,000.00	\$1,065.50	\$225,000.00	\$1,065.50	-
Twelfth Monthly Fee Statement [Docket No. 2243]	\$225,000.00	\$748.00	\$225,000.00	\$748.00	-
Thirteenth Monthly Fee Statement [Docket No. 2333]	\$225,000.00	\$7,040.00	\$225,000.00	\$7,040.00	-

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
MONTHLY FEE STATEMENTS					
Fourteenth Monthly Fee Statement [Docket No. 2410]	\$225,000.00	\$3,626.63	\$225,000.00	\$3,626.63	-
Fifteenth Monthly Fee Statement [Docket No. 2476]	\$225,000.00	\$1,497.93	\$225,000.00	\$1,497.93	-
Sixteenth Monthly Fee Statement [Docket No. 2798]	\$225,000.00	\$1,316.00	\$225,000.00	\$1,316.00	-
Seventeenth Monthly Fee Statement [Docket No. 2997]	\$225,000.00	\$4,607.50	\$225,000.00	\$4,607.50	-
Eighteenth Monthly Fee Statement [Docket No. 3084]	\$225,000.00	\$7,607.50	\$225,000.00	\$7,607.50	-
Nineteenth Monthly Fee Statement [Docket No. 3177]	\$225,000.00	\$367.00	\$225,000.00	\$367.00	-
Twentieth Monthly Fee Statement [Docket No. 3823]	\$225,000.00	\$1,410.00	\$225,000.00	\$1,410.00	-
Twenty-First Monthly Fee Statement [Docket No. 3979]	\$225,000.00	\$6,701.50	\$225,000.00	\$6,701.50	-
Twenty-Second Monthly Fee Statement [Docket No. 4079]	\$225,000.00	\$1,410.00	\$225,000.00	\$1,410.00	-
Twenty-Third Monthly Fee Statement [Docket No. 4105]	\$225,000.00	\$1,458.50	\$225,000.00	\$1,458.50	-
Twenty-Fourth Monthly Fee Statement [Docket No. 4328]	\$112,500.00*	\$3,235.50	\$225,000.00	\$3,235.50	-
Twenty-Fifth Monthly Fee Statement [Docket No. 4386]	\$112,500.00*	\$5,736.50	\$112,500.00	\$5,736.50	-
Twenty-Sixth Monthly Fee Statement [Docket No. 4423]	\$112,500.00*	\$5,665.50	\$112,500.00	\$5,665.50	-
Twenty-Seventh Monthly Fee Statement [Docket No. 4536]	\$225,000.00	\$688.00	\$225,000.00	\$688.00	-

* Reflects a voluntary reduction

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
MONTHLY FEE STATEMENTS					
Twenty-Eighth Monthly Fee Statement [Docket No. 4755]	\$225,000.00	\$3,387.29	\$225,000.00	\$3,387.29	-
Twenty-Ninth Monthly Fee Statement [Docket No. 4788]	\$225,000.00	\$12,843.56	\$225,000.00	\$12,843.56	-
Thirtieth Monthly Fee Statement [Docket No. 4805]	\$225,000.00	\$2,408.49	\$225,000.00	\$2,408.49	-
Thirty-First Monthly Fee Statement [Docket No. 5056]	\$225,000.00	\$6,216.54	\$225,000.00	\$6,216.54	-
Thirty-Second Monthly Fee Statement [Docket No. 5089]	\$225,000.00	\$2,121.18	\$225,000.00	\$2,121.18	-
Thirty-Third Monthly Fee Statement [Docket No. 5146]	\$225,000.00	\$204.00	\$225,000.00	\$204.00	-
Thirty-Fourth Monthly Fee Statement [Docket No. 5167]	\$225,000.00	\$1,127.53	\$225,000.00	\$1,127.53	-
Thirty-Fifth Monthly Fee Statement [Docket No. 5274]	\$225,000.00	\$2,335.50	\$225,000.00	\$2,335.50	-
Thirty-Sixth Monthly Fee Statement [Docket No. 5291]	\$225,000.00	\$4,955.00	\$225,000.00	\$4,955.00	-
Thirty-Seventh Monthly Fee Statement [Docket No. 5351]	\$225,000.00	\$2,742.50	\$225,000.00	\$2,742.50	-
Thirty-Eighth Monthly Fee Statement [Docket No. 5409]	\$225,000.00	\$321.30	\$225,000.00	\$321.30	-
Thirty-Ninth Monthly Fee Statement [Docket No. 5522]	\$225,000.00	\$2,184.50	\$180,000.00	\$2,184.50	\$45,000.00
Fortieth Monthly Fee Statement [Docket No. 5586]	\$225,000.00	\$2,631.50	\$180,000.00	\$2,631.50	\$45,000.00
Forty-First Monthly Fee Statement ² [Docket No. 5656]	\$225,000.00	\$2,431.20	-	-	\$227,431.20

² As of the date hereof, the objection deadlines for the Forty-First Monthly Fee Statement and the Forty-Second Monthly Fee Statement have not yet expired. In accordance with the Interim Compensation Order (as defined below), Jefferies expects to be paid 80% of fees and 100% of expenses requested in each such fee statement prior to the hearing on this Application (as defined below).

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
MONTHLY FEE STATEMENTS					
Forty-Second Monthly Fee Statement [Docket No. 5718]	\$225,000.00	\$289.90	-	-	\$225,289.90
TOTAL	\$9,337,500.00	\$245,334.48	\$8,910,000.00	\$242,613.38	\$542,721.10

INTERIM FEE APPLICATIONS					
FEE APPLICATION	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
First Interim Fee Application [Docket No. 940]	\$900,000.00	\$75,203.89	\$900,000.00	\$74,005.56 ³	-
Second Interim Fee Application [Docket No. 1444]	\$900,000.00	\$35,964.54	\$900,000.00	\$35,964.54	-
Third Interim Fee Application [Docket No. 1979]	\$900,000.00	\$34,850.00	\$900,000.00	\$34,850.00	-
Fourth Interim Fee Application [Docket No. 2519]	\$900,000.00	\$12,912.56	\$900,000.00	\$12,912.56	-
Fifth Interim Fee Application [Docket No. 3215]	\$900,000.00	\$13,898.00	\$900,000.00	\$13,898.00	-
Sixth Interim Fee Application [Docket No. 3215]	\$900,000.00	\$10,980.00	\$900,000.00	\$10,980.00	-
Seventh Interim Fee Application [Docket No. 4564]	\$562,500.00	\$15,325.50	\$562,500.00	\$15,325.50	-
Eighth Interim Fee Application [Docket No. 4822]	\$675,000.00	\$18,639.34	\$675,000.00	\$18,639.34	-
Ninth Interim Fee Application [Docket No. 5177]	\$900,000.00	\$9,669.25	\$900,000.00	\$9,669.25	-
Tenth Interim Fee Application [Docket No. 5438]	\$900,000.00	\$10,354.30	\$900,000.00	\$10,354.30	-
TOTAL	\$8,437,500.00	\$237,797.38	\$8,437,500.00	\$236,599.05	-

³ Based on informal objections received from the Fee Examiner (as defined below), Jefferies agreed to a voluntary reduction in the amount of \$1,198.33.

**ELEVENTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF HOURS EXPENDED
January 1, 2023 – April 30, 2023**

Jefferies LLC

Summary of Hours by Category
January 1, 2023 – April 30, 2023

Category Code #		Hours
1	Case Administration / General	21.0
2	Sale Process	66.0
3	Creditor Communication	39.0
4	Debtor Communication	3.0
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	-
8	Travel	-
9	Due Diligence	101.5
10	Business Plan	149.5
11	Case Strategy	-
Total		380.0

Jefferies LLC

Summary of Hours by Professional
January 1, 2023 – April 30, 2023

Name	Position	Hours
Leon Szlezinger	Co-Head/Managing Director, Debt Advisory & Restructuring	50.0
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	41.0
Kevin Murray	Vice President, Debt Advisory & Restructuring	85.5
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	32.0
James Wiltshire	Senior Vice President, Global Healthcare Investment Banking	23.5
William Maselli	Senior Vice President, Global Healthcare Investment Banking	16.0
Derek Johnson	Vice President, Global Healthcare Investment Banking	39.5
Owen McMenamy	Associate, Global Healthcare Investment Banking	58.5
Connor Hattersley	Associate, Global Healthcare Investment Banking	34.0
Total		380.0

**ELEVENTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

SUMMARY OF EXPENSES INCURRED

January 1, 2023 – April 30, 2023

Category	January 2023	February 2023	March 2023	April 2023	Eleventh Interim Fee Application
Meals	\$ -	\$ -	\$ -	\$ -	\$ -
Transportation	-	-	-	-	-
Travel	-	-	-	-	-
Presentation Services	-	-	-	-	-
Printing Services	-	-	-	-	-
Legal	2,184.50	2,631.50	2,431.20	289.90	7,537.10
General	-	-	-	-	-
Total Expenses	\$2,184.50	\$2,631.50	\$2,431.20	\$289.90	\$7,537.10

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (SHL)

(Jointly Administered)

**ELEVENTH INTERIM APPLICATION OF JEFFERIES LLC FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM JANUARY 1, 2023 THROUGH AND INCLUDING APRIL 30, 2023**

TO THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE:

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits its eleventh interim application (this “Application”) for interim approval and allowance of (a) compensation for Jefferies’ professional services to the Committee during the period from January 1, 2023 through and including April 30, 2023 (the “Compensation Period”) in the amount of \$900,000.00 and (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

such services in the amount of \$7,537.10. In support of this Application, Jefferies respectfully represents as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of New York (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York, dated January 31, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested herein are sections 328(a), 331 and 1103 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”), General Order M-447 and the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on January 29, 2013 (the “Amended Guidelines”).

BACKGROUND

3. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

4. On September 26, 2019, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

5. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement letter (the “Engagement Letter”) between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the “Retention Application”).² A copy of the Engagement Letter is annexed to the Retention Application as Exhibit B.

6. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify Jefferies in accordance with the terms and conditions of the Engagement Letter as modified by the Retention Order.

7. Also on November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases.

8. On April 8, 2020, the Court entered the *Order Authorizing Appointment of Independent Fee Examiner Pursuant to 11 U.S.C. § 105(a) and Modifying Interim Compensation Procedures for Certain Professionals Employment Pursuant to 11 U.S.C. § 327* [Docket No. 1023] (the “Fee Examiner Order”) appointing David M. Klauder (the “Fee Examiner”) as the fee examiner in these chapter 11 cases and modified the Interim Compensation Order as set forth therein.

² Capitalized terms used but not otherwise defined herein have the meanings given to such terms in the Retention Application.

9. By order, dated September 17, 2021, the Court confirmed the *Twelfth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and its Affiliated Debtors*, dated September 2, 2021 (the “Plan”).

TERMS OF JEFFERIES’ RETENTION

10. The Retention Order approved the payment of certain fees to Jefferies, as set forth in detail in the Retention Application, the Engagement Letter and the Retention Order. Specifically, Jefferies’ fees are as follows:³

- (a) **Monthly Fee.** A monthly fee (the “Monthly Fee”) equal to \$225,000 per month until the expiration or termination of the Engagement Letter. Fifty percent of the Monthly Fees in excess of \$2,700,000 (12 Monthly Fees) actually paid to Jefferies are to be credited once (without duplication) against the Transaction Fee (defined below) due to Jefferies.
- (b) **Transaction Fee.** Upon the consummation of any chapter 11 plan or other Transaction, a fee (the “Transaction Fee”) equal to \$7,500,000. For the avoidance of doubt, only one Transaction Fee is payable to Jefferies under the terms of the Engagement Letter.

11. In addition to any fees that may be paid to Jefferies under the Engagement Letter, the Engagement Letter provides that the Debtors shall reimburse Jefferies for all reasonable and documented out-of-pocket expenses (including reasonable and documented fees and expenses of its counsel) incurred by Jefferies in connection with its engagement by the Committee.

COMPENSATION REQUESTED

12. By this Application, Jefferies requests interim approval and allowance of (a) compensation for Jefferies’ professional services to the Committee during the Compensation Period in the amount of \$900,000.00 and (b) reimbursement of 100% of actual and necessary

³ The below is a summary of the fees payable to Jefferies. If there is any inconsistency between the below and the Engagement Letter, as modified by the Retention Order, the Engagement Letter, as modified by the Retention Order, shall control.

expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$7,537.10.

13. During the Compensation Period, Jefferies filed the monthly fee statements (the “Monthly Fee Statements”) shown in the table below:

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
Thirty-Ninth Monthly Fee Statement [Docket No. 5522]	\$225,000.00	\$2,184.50	\$180,000.00	\$2,184.50	\$45,000.00
Fortieth Monthly Fee Statement [Docket No. 5586]	\$225,000.00	\$2,631.50	\$180,000.00	\$2,631.50	\$45,000.00
Forty-First Monthly Fee Statement ⁴ [Docket No. 5656]	\$225,000.00	\$2,431.20	-	-	\$227,431.20
Forty-Second Monthly Fee Statement [Docket No. 5718]	\$225,000.00	\$289.90	-	-	\$225,289.90
TOTAL	\$900,000.00	\$7,537.10	\$360,000.00	\$4,816.00	\$542,721.10

14. Detailed time records documenting the work performed by Jefferies’ professionals during the Compensation Period are attached hereto as Exhibit A. As authorized by the Retention Order, Jefferies kept track of its time during the Compensation Period in half-hour increments.

15. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation

⁴ As of the date hereof, the objection deadlines for the Forty-First Monthly Fee Statement and the Forty-Second Monthly Fee Statement have not yet expired. In accordance with the Interim Compensation Order (as defined below), Jefferies expects to be paid 80% of fees and 100% of expenses requested in each such fee statement prior to the hearing on this Application (as defined below).

charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

16. In connection with its services to the Committee, Jefferies also incurred certain necessary expenses in the amount of \$7,537.10 during the Compensation Period for which it is entitled to reimbursement under the Retention Order. Detailed records of expenses incurred in the Compensation Period are attached hereto as Exhibit B.

17. In accordance with the Amended Guidelines, attached hereto as Exhibit C is the Certification of Leon Szlezinger in support of the Application.

18. No previous request for interim allowance of compensation for professional services rendered for reimbursement of expenses incurred have been made.

SUMMARY OF SERVICES RENDERED

19. During the Compensation Period, Jefferies performed significant services on behalf of the Committee, including, but not limited to, the following:

- a. **Due Diligence.** Jefferies continued to conduct due diligence during the Compensation Period, which included, but was not limited to: (i) reviewing and analyzing materials provided by the Debtors and their professionals regarding their operations and financial performance; (ii) conducting due diligence regarding the Debtors' assets, operations and liabilities; (iii) researching and analyzing the businesses of the Debtors' competitors; (iv) preparing and presenting presentations to the Committee on matters related to the Debtors' restructuring and financial performance; and (v) analyzing various pleadings filed by the Debtors and other parties-in-interest. This due diligence was essential for the Committee to understand the Debtors' assets, operations, and financial performance.
- b. **Creditor Communications.** Jefferies continued to participate in a number of telephonic meetings with the Committee during the Compensation Period. Jefferies' continued participation in these meetings was essential to keeping the Committee updated on, among other things, various case developments and the results of various due diligence projects. These telephonic meetings also provided Jefferies with an opportunity to advise the Committee on the viability of various restructuring and business plan alternatives.

- c. **Debtor Communications.** Jefferies continued to participate in various telephonic meetings and communications with the Debtors and their professionals regarding diligence of the Debtors' business plan, diligence of the sale process, issues related to the chapter 11 cases and the Debtors' restructuring.
- d. **Business Plan.** Jefferies continued to review and analyze iterative drafts of the Debtors' business plan. In coordination with the Committee's other professionals, Jefferies (i) conducted due diligence and financial analyses of the underlying financial and operational assumptions of the business plans and related financial projections; and (ii) reviewed and analyzed the financial projections of various non-debtor international affiliates.
- e. **Sale Process:** Jefferies spent time reviewing and analyzing the Debtors' sale process, including reviewing potentially interested parties, buyer diligence materials, process milestones, and having discussions with the advisors to the Debtors. Jefferies monitored progress and discussed with the Debtors' advisors the bidder diligence process, efforts to solicit bids, and the refinement of bids to reach binding proposals. Jefferies prepared updates for the Committee on the sale process.
- f. **Restructuring Strategy.** Jefferies, along with other Committee professionals, continued to analyze the Debtors' business and financial performance in relation to the Debtors' proposed restructuring strategy and various other restructuring alternatives. Additionally, Jefferies continued to assist the Committee regarding issues related to the Debtors' financial performance and operations, potential restructuring strategy, application of sale proceeds, and general corporate finance matters.
- g. **Case Administration/General.** Jefferies continued to attend to various general and administrative tasks such as collecting information relating to completing Jefferies' monthly fee statements and interim fee applications, as well as, among things, other day-to-day engagement requirements that do not fall into other project categories.

BASIS FOR RELIEF

20. Section 328(a) of the Bankruptcy Code permits the debtor, with court approval, to employ a professional person "on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, or on a contingent fee basis." 11 U.S.C. § 328(a). Accordingly, section 328(a) of the Bankruptcy Code permits the compensation of professionals, including

investment bankers, on flexible terms that reflect the nature of their services and prevailing market conditions.

21. Courts consistently find that the purpose of section 328 of the Bankruptcy Code is to permit the pre-approval of compensation arrangements as a method of insuring that the most competent professionals would be available to provide services in bankruptcy cases. *In re National Gypsum Co.*, 123 F.3d 861, 862-63 (5th Cir. 1997) (“If the most competent professionals are to be available for complicated capital restructurings and the development of corporate reorganization, they must know what they will receive for their expertise and commitment. Courts must protect those agreements and expectations, once found to be acceptable.”). Once the terms of a professional’s retention have been approved under section 328(a) of the Bankruptcy Code, the agreed-upon compensation cannot be altered unless the agreed terms “prove to have been improvident in light of the developments not capable of being anticipated at the time of fixing of such terms and conditions.” 11 U.S.C. § 328(a); *In re Smart World Techs.*, 552 F.3d. 228, 232 (2d. Cir. 2009) (“Where the court pre-approves the terms and conditions of the retention under section 328(a), its power to amend those terms is severely constrained.”); *see also In re Garces Restaurant Group, Inc.*, No. 18-19054 (JNP), 2019 WL 182547, at *4 (Bankr. D.N.J. Jan. 11, 2019) (“Section 328 permits a debtor to seek court approval to determine the reasonableness of a fee arrangement before services are rendered.”).

22. The Retention Order approved Jefferies’ compensation and expense reimbursement pursuant to section 328 of the Bankruptcy Code, subject to the rights of the United States Trustee to review the Application pursuant to section 330 of the Bankruptcy Code. Jefferies submits that nothing has arisen in these cases that would cause the agreed-upon compensation requested herein to be altered and that the Application should be approved.

WHEREFORE, Jefferies requests interim approval and allowance of (a) compensation for Jefferies' professional services to the Committee during the Compensation Period in the amount of \$900,000.00, inclusive of any holdbacks (20% of the amounts sought in the Monthly Fee Statements) not yet paid to Jefferies; (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount \$7,537.10; and (c) such other relief as may be just and proper.

Dated: June 14, 2023
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger

Managing Director and Joint Global Head of Debt
Advisory & Restructuring

Exhibit A

Time Records of Jefferies' Professionals

**ELEVENTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF HOURS EXPENDED
January 1, 2023 – April 30, 2023**

Jefferies LLC

Summary of Hours by Category
January 1, 2023 – April 30, 2023

Category Code #		Hours
1	Case Administration / General	21.0
2	Sale Process	66.0
3	Creditor Communication	39.0
4	Debtor Communication	3.0
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	-
8	Travel	-
9	Due Diligence	101.5
10	Business Plan	149.5
11	Case Strategy	-
Total		380.0

Jefferies LLC

Summary of Hours by Professional
January 1, 2023 – April 30, 2023

Name	Position	Hours
Leon Szlezinger	Co-Head/Managing Director, Debt Advisory & Restructuring	50.0
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	41.0
Kevin Murray	Vice President, Debt Advisory & Restructuring	85.5
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	32.0
James Wiltshire	Senior Vice President, Global Healthcare Investment Banking	23.5
William Maselli	Senior Vice President, Global Healthcare Investment Banking	16.0
Derek Johnson	Vice President, Global Healthcare Investment Banking	39.5
Owen McMenamy	Associate, Global Healthcare Investment Banking	58.5
Connor Hattersley	Associate, Global Healthcare Investment Banking	34.0
Total		380.0

Date	Banker	Comments	Hours
January 1, 2023 - January 31, 2023 Hours for Case Administration / General			7.5
01/06/23	Kevin Murray	Prepare November 2022 fee app	1.0
01/09/23	Kevin Murray	Prepare November 2022 fee app	0.5
01/10/23	Leon Szlezinger	Review November 2022 fee app	0.5
01/10/23	Jaspinder Kanwal	Review November 2022 fee app	0.5
01/10/23	Kevin Murray	Prepare November 2022 fee app	0.5
01/11/23	Leon Szlezinger	Review November 2022 fee app	0.5
01/11/23	Jaspinder Kanwal	Review November 2022 fee app	0.5
01/11/23	Kevin Murray	Prepare November 2022 fee app	0.5
01/17/23	Kevin Murray	Prepare November 2022 fee app	0.5
01/24/23	Kevin Murray	Prepare December 2022 fee app	1.0
01/26/23	Leon Szlezinger	Review December 2022 fee app	0.5
01/26/23	Jaspinder Kanwal	Review December 2022 fee app	0.5
01/26/23	Kevin Murray	Prepare December 2022 fee app	0.5
January 1, 2023 - January 31, 2023 Hours for Sale Process			34.0
01/04/23	Kevin Murray	Review sale process materials	2.0
01/04/23	Connor Hattersley	Prepare discussion materials re: sale	1.0
01/05/23	Kevin Murray	Review sale process materials	1.0
01/05/23	Connor Hattersley	Review sale process materials	2.0
01/06/23	Connor Hattersley	Prepare discussion materials re: sale	1.5
01/07/23	Kevin Murray	Prepare discussion materials re: sale	1.0
01/09/23	Jaspinder Kanwal	Review sale process materials	3.0
01/09/23	Kevin Murray	Review sale process materials	2.0
01/09/23	William Maselli	Review sale process materials	2.0
01/10/23	Leon Szlezinger	Internal discussion re sale process	1.0
01/10/23	Jaspinder Kanwal	Internal discussion re sale process	1.0
01/10/23	Kevin Murray	Prepare discussion materials re: sale	2.0
01/10/23	Kevin Murray	Internal discussion re sale process	1.0
01/10/23	Kevin Sheridan	Internal discussion re sale process	1.0
01/10/23	William Maselli	Internal discussion re sale process	1.0
01/10/23	Connor Hattersley	Internal discussion re sale process	1.0
01/27/23	Leon Szlezinger	Sale process update call with PJT	0.5
01/27/23	Leon Szlezinger	Internal discussion re sale process	1.0
01/27/23	Kevin Sheridan	Sale process update call with PJT	0.5
01/27/23	Kevin Sheridan	Internal discussion re sale process	1.0
01/30/23	Connor Hattersley	Prepare discussion materials re: industry and sale	1.0
01/31/23	Leon Szlezinger	Sale process update call with PJT	0.5
01/31/23	Leon Szlezinger	Internal discussion re industry and sale process	1.0
01/31/23	Jaspinder Kanwal	Internal discussion re industry and sale process	1.0
01/31/23	Kevin Murray	Internal discussion re industry and sale process	1.0
01/31/23	Kevin Sheridan	Internal discussion re industry and sale process	1.0
01/31/23	William Maselli	Internal discussion re industry and sale process	1.0
01/31/23	Connor Hattersley	Internal discussion re industry and sale process	1.0
January 1, 2023 - January 31, 2023 Hours for Due Diligence			15.5
01/03/23	Kevin Murray	Review PPLP data room uploads	1.5
01/03/23	Connor Hattersley	Review PPLP data room uploads	1.5
01/09/23	Kevin Murray	Review PPLP data room uploads	1.5
01/09/23	Connor Hattersley	Review PPLP data room uploads	1.5
01/18/23	Leon Szlezinger	Review various UCC memos / summaries	1.0
01/18/23	Jaspinder Kanwal	Review various UCC memos / summaries	1.0
01/18/23	Kevin Murray	Review various UCC memos / summaries	0.5
01/18/23	William Maselli	Review various UCC memos / summaries	0.5
01/18/23	Connor Hattersley	Review various UCC memos / summaries	0.5
01/19/23	Leon Szlezinger	UCC PHI update presentation from Debtors	1.0
01/19/23	Jaspinder Kanwal	UCC PHI update presentation from Debtors	1.0
01/19/23	Kevin Murray	UCC PHI update presentation from Debtors	1.0
01/19/23	Kevin Sheridan	UCC PHI update presentation from Debtors	1.0
01/19/23	William Maselli	UCC PHI update presentation from Debtors	1.0
01/19/23	Connor Hattersley	UCC PHI update presentation from Debtors	1.0
January 1, 2023 - January 31, 2023 Hours for Business Plan			53.0
01/03/23	Connor Hattersley	Research on OTC market landscape	2.0
01/04/23	Kevin Murray	Prepare PPLP update	1.0
01/04/23	Connor Hattersley	Prepare PPLP update	1.5
01/04/23	Connor Hattersley	Prepare PPLP update	1.0
01/09/23	Jaspinder Kanwal	Review discussion materials re: sale	1.0
01/10/23	Leon Szlezinger	Attend advisors update call	1.0
01/10/23	Leon Szlezinger	Review discussion materials re: sale	1.0
01/10/23	Jaspinder Kanwal	Attend advisors update call	1.0
01/10/23	Kevin Murray	Attend advisors update call	1.0
01/10/23	Kevin Sheridan	Attend advisors update call	1.0
01/10/23	Kevin Sheridan	Review discussion materials re: sale	1.0
01/10/23	William Maselli	Review discussion materials re: sale	1.0
01/10/23	William Maselli	Attend advisors update call	1.0
01/10/23	Connor Hattersley	Attend advisors update call	1.0
01/19/23	Leon Szlezinger	Internal discussion re PHI presentation	0.5

Date	Banker	Comments	Hours
01/19/23	Jaspinder Kanwal	Internal discussion re PHI presentation	0.5
01/19/23	Kevin Murray	Internal discussion re PHI presentation	0.5
01/19/23	Kevin Sheridan	Internal discussion re PHI presentation	0.5
01/19/23	William Maselli	Internal discussion re PHI presentation	0.5
01/19/23	Connor Hattersley	Internal discussion re PHI presentation	0.5
01/24/23	Leon Szlezinger	Business Plan update presentation from Debtors	1.5
01/24/23	Leon Szlezinger	Review Business Plan presentation	1.0
01/24/23	Jaspinder Kanwal	Business Plan update presentation from Debtors	1.5
01/24/23	Jaspinder Kanwal	Review Business Plan presentation	1.0
01/24/23	Kevin Murray	Business Plan update presentation from Debtors	1.5
01/24/23	Kevin Murray	Review Business Plan and prepare analysis	2.0
01/24/23	Kevin Sheridan	Business Plan update presentation from Debtors	1.5
01/24/23	Kevin Sheridan	Review Business Plan presentation	1.0
01/24/23	William Maselli	Business Plan update presentation from Debtors	1.5
01/24/23	William Maselli	Review Business Plan presentation	1.0
01/24/23	Connor Hattersley	Business Plan update presentation from Debtors	1.5
01/25/23	Leon Szlezinger	Review internal analysis re: Business Plan	0.5
01/25/23	Leon Szlezinger	Internal discussion re Business Plan	1.0
01/25/23	Jaspinder Kanwal	Review internal analysis re: Business Plan	0.5
01/25/23	Jaspinder Kanwal	Internal discussion re Business Plan	1.0
01/25/23	Kevin Murray	Review Business Plan and prepare analysis	2.0
01/25/23	Kevin Murray	Internal discussion re Business Plan	1.0
01/25/23	Kevin Murray	Research on industry landscape	1.5
01/25/23	Kevin Sheridan	Review internal analysis re: Business Plan	0.5
01/25/23	Kevin Sheridan	Internal discussion re Business Plan	1.0
01/25/23	William Maselli	Internal discussion re Business Plan	1.0
01/25/23	Connor Hattersley	Review Business Plan and prepare analysis	2.0
01/25/23	Connor Hattersley	Review Business Plan and prepare analysis	1.0
01/25/23	Connor Hattersley	Internal discussion re Business Plan	1.0
01/25/23	Connor Hattersley	Research on industry landscape	2.0
01/26/23	Kevin Murray	Review Business Plan and prepare analysis	1.5
01/26/23	Connor Hattersley	Review Business Plan and prepare analysis	1.0
01/27/23	Connor Hattersley	Review Business Plan and prepare analysis	1.0
January 1, 2023 - January 31, 2023 Total Hours			110.0

Date	Banker	Comments	Hours
February 1, 2023 - February 28, 2023 Hours for Case Administration / General			6.0
02/01/23	Leon Slezinger	Review Interim fee app	0.5
02/01/23	Kevin Murray	Prepare Interim fee app	0.5
02/02/23	Leon Slezinger	Review Interim fee app	0.5
02/03/23	Kevin Murray	Prepare Interim fee app	0.5
02/06/23	Leon Slezinger	Review Interim fee app	0.5
02/06/23	Kevin Murray	Prepare Interim fee app	0.5
02/08/23	Kevin Murray	Prepare Interim fee app	0.5
02/10/23	Leon Slezinger	Review Interim fee app	0.5
02/10/23	Jaspinder Kanwal	Review Interim fee app	0.5
02/10/23	Kevin Murray	Prepare Interim fee app	0.5
02/28/23	Kevin Murray	Prepare January 2023 fee app	1.0
February 1, 2023 - February 28, 2023 Hours for Sale Process			11.5
02/06/23	Leon Slezinger	Sale process update call with PJT	0.5
02/22/23	Leon Slezinger	Internal discussion re sale process	1.0
02/22/23	Jaspinder Kanwal	Internal discussion re sale process	1.0
02/22/23	Kevin Murray	Internal discussion re sale process	1.0
02/22/23	Kevin Sheridan	Internal discussion re sale process	1.0
02/22/23	James Wiltshire	Internal discussion re sale process	1.0
02/22/23	William Maselli	Internal discussion re sale process	1.0
02/22/23	Connor Hattersley	Internal discussion re sale process	1.0
02/22/23	Derek Johnson	Internal discussion re sale process	1.0
02/22/23	Owen McMenamy	Internal discussion re sale process	1.0
02/28/23	Leon Slezinger	Discussion re sale process	1.0
02/28/23	Kevin Sheridan	Discussion re sale process	1.0
February 1, 2023 - February 28, 2023 Hours for Creditor Communication			9.0
02/09/23	Leon Slezinger	Attend UCC update call	0.5
02/09/23	Jaspinder Kanwal	Attend UCC update call	0.5
02/09/23	Kevin Murray	Attend UCC update call	0.5
02/09/23	Kevin Sheridan	Attend UCC update call	0.5
02/09/23	James Wiltshire	Attend UCC update call	0.5
02/09/23	William Maselli	Attend UCC update call	0.5
02/09/23	Derek Johnson	Attend UCC update call	0.5
02/09/23	Owen McMenamy	Attend UCC update call	0.5
02/23/23	Leon Slezinger	Attend UCC update call	1.0
02/23/23	Jaspinder Kanwal	Attend UCC update call	1.0
02/23/23	Kevin Murray	Attend UCC update call	1.0
02/23/23	Kevin Sheridan	Attend UCC update call	1.0
02/23/23	James Wiltshire	Attend UCC update call	1.0
February 1, 2023 - February 28, 2023 Hours for Debtor Communication			3.0
02/06/23	William Maselli	Internal call re: case status	0.5
02/06/23	Connor Hattersley	Internal call re: case status	0.5
02/06/23	Derek Johnson	Internal call re: case status	0.5
02/06/23	Owen McMenamy	Internal call re: case status	0.5
02/06/23	Kevin Murray	Internal call re: case status	0.5
02/06/23	James Wiltshire	Internal call re: case status	0.5
February 1, 2023 - February 28, 2023 Hours for Due Diligence			47.0
02/02/23	Leon Slezinger	Review various UCC memos / summaries	0.5
02/02/23	Kevin Murray	Review various UCC memos / summaries	0.5
02/03/23	Connor Hattersley	Review PPLP data room uploads	0.5
02/03/23	Kevin Murray	Review PPLP data room uploads	1.0
02/06/23	William Maselli	Review PPLP data room uploads	0.5
02/06/23	Connor Hattersley	Review PPLP data room uploads	0.5
02/06/23	Derek Johnson	Review PPLP data room uploads	1.0
02/06/23	Owen McMenamy	Review PPLP data room uploads	2.0
02/06/23	Kevin Murray	Review PPLP data room uploads	1.0
02/07/23	James Wiltshire	Review various case summaries	1.0
02/07/23	Derek Johnson	Review various case summaries	2.0
02/07/23	Owen McMenamy	Review various case summaries	1.5
02/08/23	Leon Slezinger	Review UCC financial update	0.5
02/09/23	Jaspinder Kanwal	Review UCC financial update	0.5
02/11/23	Kevin Murray	Review PPLP data room uploads	1.0
02/12/23	Derek Johnson	Review PPLP data room uploads	1.0
02/12/23	Owen McMenamy	Review PPLP data room	2.5
02/13/23	Connor Hattersley	Review PPLP data room uploads	1.0
02/17/23	Kevin Murray	Review PPLP data room uploads	1.0
02/17/23	Derek Johnson	Review PPLP data room uploads	0.5

Date	Banker	Comments	Hours
02/17/23	Derek Johnson	Review PPLP data room uploads	0.5
02/17/23	Owen McMenamy	Review PPLP data room uploads	1.5
02/22/23	Leon Szlezinger	Review Monitor report	0.5
02/22/23	Kevin Murray	Review PPLP data room uploads	1.5
02/22/23	Connor Hattersley	Review PPLP data room uploads	1.0
02/22/23	Owen McMenamy	Review PPLP data room uploads	2.0
02/22/23	Owen McMenamy	Prepare Rhodes pipeline summary	1.0
02/23/23	James Wiltshire	Review PPLP data room uploads	0.5
02/23/23	James Wiltshire	Review PPLP data room uploads	0.5
02/23/23	Derek Johnson	Review PPLP data room uploads	1.5
02/23/23	Owen McMenamy	Review PPLP data room uploads	1.5
02/24/23	Kevin Murray	Review PPLP data room uploads	2.0
02/24/23	Kevin Murray	Prepare PPLP business update	1.5
02/24/23	Derek Johnson	Review PPLP data room uploads	2.0
02/24/23	Derek Johnson	Prepare PPLP business update	1.0
02/24/23	Owen McMenamy	Review PPLP data room uploads	1.5
02/24/23	Owen McMenamy	Prepare PPLP business update	2.5
02/27/23	Leon Szlezinger	Review various UCC memos / summaries	0.5
02/27/23	Leon Szlezinger	Review internal business update	0.5
02/27/23	Leon Szlezinger	Discussion re assets and follow up discussion	1.0
02/27/23	Jaspinder Kanwal	Review various UCC memos / summaries	0.5
02/27/23	Jaspinder Kanwal	Review internal business update	0.5
02/27/23	Kevin Sheridan	Review internal business update	0.5
02/27/23	Kevin Sheridan	Discussion re assets and follow up discussion	1.0
02/27/23	James Wiltshire	Review internal business update	0.5
February 1, 2023 - February 28, 2023 Hours for Business Plan			40.0
02/02/23	Leon Szlezinger	Review business plan issues	1.0
02/03/23	Jaspinder Kanwal	Review business plan issues	0.5
02/07/23	Leon Szlezinger	Attend advisors update call	1.0
02/07/23	Jaspinder Kanwal	Attend advisors update call	1.0
02/07/23	Kevin Murray	Attend advisors update call	1.0
02/07/23	Kevin Sheridan	Attend advisors update call	1.0
02/07/23	James Wiltshire	Attend advisors update call	1.0
02/07/23	William Maselli	Attend advisors update call	1.0
02/07/23	Derek Johnson	Attend advisors update call	1.0
02/07/23	Owen McMenamy	Attend advisors update call	1.0
02/13/23	Kevin Murray	Internal call re: analysis	1.0
02/13/23	Connor Hattersley	Internal call re: analysis	1.0
02/13/23	Derek Johnson	Internal call re: analysis	1.0
02/13/23	Derek Johnson	Research on OTC landscape	2.0
02/13/23	Owen McMenamy	Internal call re: analysis	1.0
02/13/23	Owen McMenamy	Research on OTC landscape	2.0
02/14/23	Owen McMenamy	Prepare OTC market update	1.0
02/15/23	Leon Szlezinger	Review business plan issues	1.0
02/15/23	Kevin Murray	Review business plan issues	0.5
02/15/23	Connor Hattersley	Prepare OTC market update	1.0
02/15/23	Derek Johnson	Prepare OTC market update	1.0
02/16/23	Jaspinder Kanwal	Review business plan issues	0.5
02/16/23	Kevin Sheridan	Review OTC market update	1.0
02/16/23	Kevin Sheridan	Internal call re: OTC market	0.5
02/16/23	James Wiltshire	Review OTC market update	1.0
02/16/23	James Wiltshire	Internal call market	0.5
02/16/23	Owen McMenamy	Prepare OTC market update	1.0
02/17/23	Leon Szlezinger	Attend advisors update call with Debtors	1.0
02/17/23	Leon Szlezinger	Review business plan issues	0.5
02/17/23	Jaspinder Kanwal	Attend advisors update call with Debtors	1.0
02/17/23	Kevin Murray	Attend advisors update call with Debtors	1.0
02/17/23	Kevin Sheridan	Attend advisors update call with Debtors	1.0
02/17/23	James Wiltshire	Attend advisors update call with Debtors	1.0
02/17/23	William Maselli	Attend advisors update call with Debtors	1.0
02/17/23	Derek Johnson	Attend advisors update call with Debtors	1.0
02/17/23	Owen McMenamy	Attend advisors update call with Debtors	1.0
02/21/23	Leon Szlezinger	Attend advisors update call	1.0
02/21/23	Jaspinder Kanwal	Attend advisors update call	1.0
02/21/23	Kevin Sheridan	Attend advisors update call	1.0
02/21/23	James Wiltshire	Attend advisors update call	1.0
02/21/23	Owen McMenamy	Attend advisors update call	1.0
February 1, 2023 - February 28, 2023 Total Hours			116.5

Date	Banker	Comments	Hours	Category
March 1, 2023 - March 31, 2023 Hours for Case Administration / General			7.5	
03/07/23	Leon Szlezinger	Review January 2023 fee app	0.5	1
03/08/23	Leon Szlezinger	Review January 2023 fee app	0.5	1
03/28/23	Leon Szlezinger	Review February 2023 fee app	0.5	1
03/06/23	Jaspinder Kanwal	Review January 2023 fee app	0.5	1
03/04/23	Kevin Murray	Prepare January 2023 fee app	1.0	1
03/05/23	Kevin Murray	Prepare January 2023 fee app	0.5	1
03/06/23	Kevin Murray	Prepare January 2023 fee app	0.5	1
03/07/23	Kevin Murray	Prepare January 2023 fee app	0.5	1
03/08/23	Kevin Murray	Prepare January 2023 fee app	0.5	1
03/23/23	Kevin Murray	Prepare February 2023 fee app	1.0	1
03/24/23	Kevin Murray	Prepare February 2023 fee app	1.0	1
03/27/23	Kevin Murray	Prepare February 2023 fee app	0.5	1
March 1, 2023 - March 31, 2023 Hours for Sale Process			10.5	
03/15/23	Leon Szlezinger	Sale process update call with PJT	1.0	2
03/15/23	Leon Szlezinger	Internal sale process update call	0.5	2
03/15/23	Jaspinder Kanwal	Sale process update call with PJT	1.0	2
03/15/23	Jaspinder Kanwal	Internal sale process update call	0.5	2
03/15/23	Kevin Murray	Sale process update call with PJT	1.0	2
03/15/23	Kevin Murray	Internal sale process update call	0.5	2
03/15/23	Kevin Sheridan	Sale process update call with PJT	1.0	2
03/15/23	Kevin Sheridan	Internal sale process update call	0.5	2
03/15/23	James Wiltshire	Sale process update call with PJT	1.0	2
03/15/23	James Wiltshire	Internal sale process update call	0.5	2
03/15/23	Derek Johnson	Sale process update call with PJT	1.0	2
03/15/23	Derek Johnson	Internal sale process update call	0.5	2
03/15/23	Owen McMenamy	Sale process update call with PJT	1.0	2
03/15/23	Owen McMenamy	Internal sale process update call	0.5	2
March 1, 2023 - March 31, 2023 Hours for Creditor Communication			17.5	
03/02/23	Derek Johnson	Attend UCC update call	0.5	3
03/02/23	Owen McMenamy	Attend UCC update call	0.5	3
03/02/23	Leon Szlezinger	Attend UCC update call	0.5	3
03/16/23	Leon Szlezinger	Attend UCC update call	1.0	3
03/23/23	Leon Szlezinger	Attend UCC update call	1.0	3
03/02/23	Jaspinder Kanwal	Attend UCC update call	0.5	3
03/16/23	Jaspinder Kanwal	Attend UCC update call	1.0	3
03/23/23	Jaspinder Kanwal	Attend UCC update call	1.0	3
03/02/23	Kevin Murray	Attend UCC update call	0.5	3
03/16/23	Kevin Murray	Attend UCC update call	1.0	3
03/23/23	Kevin Murray	Attend UCC update call	1.0	3
03/02/23	Kevin Sheridan	Attend UCC update call	0.5	3
03/16/23	Kevin Sheridan	Attend UCC update call	1.0	3
03/23/23	Kevin Sheridan	Attend UCC update call	1.0	3
03/02/23	James Wiltshire	Attend UCC update call	0.5	3
03/16/23	James Wiltshire	Attend UCC update call	1.0	3
03/16/23	Derek Johnson	Attend UCC update call	1.0	3
03/16/23	Owen McMenamy	Attend UCC update call	1.0	3
03/23/23	James Wiltshire	Attend UCC update call	1.0	3
03/23/23	Derek Johnson	Attend UCC update call	1.0	3
03/23/23	Owen McMenamy	Attend UCC update call	1.0	3
March 1, 2023 - March 31, 2023 Hours for Due Diligence			17.0	
03/10/23	Derek Johnson	Review PPLP data room uploads	1.5	9
03/10/23	Owen McMenamy	Review PPLP data room uploads	2.5	9
03/11/23	Owen McMenamy	Review PPLP data room uploads	1.0	9
03/13/23	Derek Johnson	Review PPLP data room uploads	2.0	9
03/13/23	Owen McMenamy	Review PPLP data room uploads	0.5	9
03/14/23	Owen McMenamy	Review PPLP data room uploads	0.5	9
03/01/23	Leon Szlezinger	Review various UCC memos / summaries	1.0	9
03/15/23	Leon Szlezinger	Review various UCC memos / summaries	1.0	9
03/22/23	Leon Szlezinger	Review various UCC memos / summaries	0.5	9
03/01/23	Jaspinder Kanwal	Review various UCC memos / summaries	0.5	9
03/23/23	Jaspinder Kanwal	Review various UCC memos / summaries	0.5	9
03/01/23	Kevin Murray	Review various UCC memos / summaries	0.5	9
03/10/23	Kevin Murray	Review PPLP data room uploads	1.0	9
03/11/23	Kevin Murray	Review PPLP data room uploads	1.5	9
03/15/23	Kevin Murray	Review various UCC memos / summaries	0.5	9
03/22/23	Kevin Murray	Review various UCC memos / summaries	0.5	9
03/17/23	Owen McMenamy	Review PPLP data room uploads	1.5	9

Date	Banker	Comments	Hours	Category
March 1, 2023 - March 31, 2023 Hours for Business Plan			41.0	
03/07/23	Derek Johnson	Attend advisors update call	1.0	10
03/07/23	Owen McMenamy	Attend advisors update call	1.0	10
03/07/23	Leon Slezinger	Attend advisors update call	1.0	10
03/21/23	Leon Slezinger	Attend advisors update call	1.0	10
03/27/23	Leon Slezinger	Review OTC comps analysis	1.5	10
03/07/23	Jaspinder Kanwal	Attend advisors update call	1.0	10
03/20/23	Jaspinder Kanwal	Review OTC research	0.5	10
03/21/23	Jaspinder Kanwal	Attend advisors update call	1.0	10
03/24/23	Jaspinder Kanwal	Review OTC comps analysis	1.0	10
03/27/23	Jaspinder Kanwal	Review OTC comps analysis	1.0	10
03/07/23	Kevin Murray	Attend advisors update call	1.0	10
03/16/23	Kevin Murray	Research on OTC industry	1.0	10
03/16/23	Kevin Murray	Research on OTC industry landscape	1.5	10
03/17/23	Kevin Murray	Prepare OTC comparable transactions analysis	2.0	10
03/21/23	Kevin Murray	Review OTC comparable transactions analysis	0.5	10
03/21/23	Kevin Murray	Attend advisors update call	1.0	10
03/23/23	Kevin Murray	Internal call on OTC market overview	0.5	10
03/27/23	Kevin Murray	Review OTC comps analysis	0.5	10
03/07/23	Kevin Sheridan	Attend advisors update call	1.0	10
03/21/23	Kevin Sheridan	Attend advisors update call	1.0	10
03/27/23	Kevin Sheridan	Review OTC comps analysis	1.0	10
03/07/23	James Wiltshire	Attend advisors update call	1.0	10
03/16/23	Derek Johnson	Research on OTC industry landscape	2.0	10
03/16/23	Owen McMenamy	Research on OTC industry landscape	2.5	10
03/17/23	Derek Johnson	Prepare OTC comparable transactions analysis	1.0	10
03/17/23	Owen McMenamy	Prepare OTC comparable transactions analysis	2.5	10
03/21/23	James Wiltshire	Review OTC comparable transactions analysis	0.5	10
03/21/23	James Wiltshire	Attend advisors update call	1.0	10
03/21/23	Derek Johnson	Review OTC comparable transactions analysis	1.5	10
03/21/23	Owen McMenamy	Prepare OTC comparable transactions analysis	2.0	10
03/23/23	James Wiltshire	Review OTC comparable transactions analysis	0.5	10
03/23/23	Derek Johnson	Internal call on OTC market overview	0.5	10
03/23/23	Owen McMenamy	Internal call on OTC market overview	0.5	10
03/24/23	Owen McMenamy	Prepare OTC comparable transactions analysis	1.5	10
03/25/23	Owen McMenamy	Prepare OTC comparable transactions analysis	1.0	10
03/26/23	Derek Johnson	Prepare OTC comparable transactions analysis	0.5	10
03/26/23	Owen McMenamy	Prepare OTC comparable transactions analysis	0.5	10
03/27/23	James Wiltshire	Review OTC comps analysis	0.5	10
03/27/23	Derek Johnson	Review OTC comps analysis	0.5	10
March 1, 2023 - March 31, 2023 Total Hours			93.5	

Date	Banker	Comments	Hours
April 1, 2023 - April 30, 2023 Hours for Sale Process			10.0
04/13/23	Derek Johnson	Review sale process data room uploads	1.0
04/13/23	Leon Szlezinger	Review sale process data room uploads	0.5
04/13/23	Jaspinder Kanwal	Review sale process data room uploads	1.0
04/13/23	Kevin Murray	Review sale process data room uploads	1.0
04/13/23	Kevin Sheridan	Review sale process data room uploads	0.5
04/14/23	Leon Szlezinger	Review equity commitment agreement	0.5
04/14/23	James Wiltshire	Review sale process data room uploads	1.0
04/15/23	Jaspinder Kanwal	Review equity commitment agreement	0.5
04/15/23	Kevin Murray	Review equity commitment agreement	0.5
04/15/23	James Wiltshire	Review equity commitment agreement	0.5
04/25/23	Leon Szlezinger	Attend Bid Procedures Hearing (electronically)	0.5
04/25/23	Kevin Murray	Attend Bid Procedures Hearing (electronically)	0.5
04/25/23	Kevin Sheridan	Attend Bid Procedures Hearing (electronically)	0.5
04/25/23	James Wiltshire	Attend Bid Procedures Hearing (electronically)	0.5
04/25/23	Derek Johnson	Attend Bid Procedures Hearing (electronically)	0.5
04/25/23	Owen McMenamy	Attend Bid Procedures Hearing (electronically)	0.5
April 1, 2023 - April 30, 2023 Hours for Creditor Communication			12.5
04/20/23	Leon Szlezinger	Attend UCC update call	1.0
04/20/23	Kevin Murray	Attend UCC update call	1.0
04/20/23	Kevin Sheridan	Attend UCC update call	1.0
04/20/23	James Wiltshire	Attend UCC update call	1.0
04/20/23	Derek Johnson	Attend UCC update call	1.0
04/20/23	Owen McMenamy	Attend UCC update call	1.0
04/27/23	Leon Szlezinger	Attend UCC update call	1.0
04/27/23	Jaspinder Kanwal	Attend UCC update call	1.0
04/27/23	Kevin Murray	Attend UCC update call	1.0
04/27/23	Kevin Sheridan	Attend UCC update call	1.0
04/27/23	James Wiltshire	Attend UCC update call	1.0
04/27/23	Derek Johnson	Attend UCC update call	1.0
04/27/23	Owen McMenamy	Attend UCC update call	0.5
April 1, 2023 - April 30, 2023 Hours for Due Diligence			22.0
04/03/23	Owen McMenamy	Review PPLP data room uploads	2.5
04/03/23	Kevin Murray	Review PPLP data room uploads	1.5
04/04/23	Derek Johnson	Review PPLP data room uploads	1.0
04/06/23	Leon Szlezinger	Review various UCC memos / summaries	0.5
04/06/23	Jaspinder Kanwal	Review various UCC memos / summaries	0.5
04/06/23	Kevin Murray	Review various UCC memos / summaries	0.5
04/07/23	Leon Szlezinger	Review UCC financial update	0.5
04/08/23	Jaspinder Kanwal	Review UCC financial update	0.5
04/13/23	Owen McMenamy	Review PPLP data room uploads	1.5
04/13/23	Leon Szlezinger	Review Accord litigation documentation	0.5
04/13/23	Jaspinder Kanwal	Review Accord litigation documentation	0.5
04/13/23	Kevin Murray	Review PPLP data room uploads	1.0
04/14/23	Owen McMenamy	Review PPLP data room uploads	0.5
04/14/23	Leon Szlezinger	Review various UCC memos / summaries	0.5
04/15/23	Kevin Murray	Review Accord litigation documentation	0.5
04/16/23	Leon Szlezinger	Review various UCC memos / summaries	0.5
04/17/23	Jaspinder Kanwal	Review various UCC memos / summaries	1.0
04/17/23	Kevin Murray	Review various UCC memos / summaries	1.0
04/19/23	Leon Szlezinger	Review various UCC memos / summaries	0.5
04/19/23	Jaspinder Kanwal	Review various UCC memos / summaries	0.5
04/19/23	Kevin Murray	Review various UCC memos / summaries	0.5
04/24/23	Kevin Murray	Review PPLP data room uploads	1.0
04/24/23	James Wiltshire	Review PPLP data room uploads	0.5
04/24/23	Derek Johnson	Review PPLP data room uploads	1.0
04/24/23	Owen McMenamy	Review PPLP data room uploads	1.5
04/25/23	Owen McMenamy	Review PPLP data room uploads	0.5
04/26/23	Leon Szlezinger	Review various UCC memos / summaries	0.5
04/26/23	Kevin Murray	Review various UCC memos / summaries	0.5
April 1, 2023 - April 30, 2023 Hours for Business Plan			15.5
04/04/23	Derek Johnson	Review OTC comparable transactions analysis	1.0
04/04/23	Derek Johnson	Attend advisors update call	0.5
04/04/23	Owen McMenamy	Prepare OTC comparable transactions analysis	1.5
04/04/23	Leon Szlezinger	Attend advisors update call	1.0
04/04/23	Jaspinder Kanwal	Attend advisors update call	1.0
04/04/23	Kevin Murray	Review OTC comparable transactions analysis	1.0
04/04/23	Kevin Murray	Attend advisors update call	1.0
04/05/23	Leon Szlezinger	Review OTC comparable transactions analysis	0.5
04/05/23	Kevin Sheridan	Review OTC comparable transactions analysis	0.5
04/05/23	James Wiltshire	Review OTC comparable transactions analysis	0.5
04/18/23	Leon Szlezinger	Attend advisors update call	1.0
04/18/23	Jaspinder Kanwal	Attend advisors update call	1.0
04/18/23	Kevin Murray	Attend advisors update call	1.0
04/18/23	Kevin Sheridan	Attend advisors update call	1.0
04/18/23	James Wiltshire	Attend advisors update call	1.0
04/18/23	Derek Johnson	Attend advisors update call	1.0
04/18/23	Owen McMenamy	Attend advisors update call	1.0
April 1, 2023 - April 30, 2023 Total Hours			60.0

Exhibit B

Expenses

SUMMARY OF EXPENSES INCURRED

January 1, 2023 – April 30, 2023

Category	January 2023	February 2023	March 2023	April 2023	Eleventh Interim Fee Application
Meals	\$ -	\$ -	\$ -	\$ -	\$ -
Transportation	-	-	-	-	-
Travel	-	-	-	-	-
Presentation Services	-	-	-	-	-
Printing Services	-	-	-	-	-
Legal	2,184.50	\$2,631.50	2,431.20	289.90	7,537.10
General	-	-	-	-	-
Total Expenses	\$2,184.50	\$2,631.50	\$2,431.20	\$289.90	\$7,537.10

Professional	Amount (\$)	Expense Date	Expense Category	Description
Allen & Overy	\$2,184.50	01/31/23	Legal	Legal invoice from counsel
Allen & Overy	\$2,631.50	02/28/23	Legal	Legal invoice from counsel
Allen & Overy	\$2,431.20	03/31/23	Legal	Legal invoice from counsel
Allen & Overy	\$289.90	04/30/23	Legal	Legal invoice from counsel
Total		\$7,537.10		

ALLEN & OVERY

Jefferies LLC
520 Madison Avenue
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Allen & Overy LLP
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For the attention of Leon Szlezinger

Tel +1 212 610 6300
Fax +1 212 610 6399

U.S. Taxpayer ID # [REDACTED]
Invoice Date February 15, 2023
Due Date March 17, 2023
Invoice Number 6001043110

Subject Jefferies - Purdue

Our reference 0113293-0000084/ROPS
Your reference 5173
Period Through 1/31/2023

	USD
Charges	
Legal Services	2,184.50
Total Professional Services	2,184.50
AMOUNT DUE	\$2,184.50

We kindly request payment of \$ 2,184.50 to the following bank account, quoting reference 6001043110/0113293-0000084. If the details below are different than those you currently hold, please contact our Finance team before making payment.



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Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001043110

FEE DETAIL

LEGAL SERVICES

NEW YORK

Date	Fee Earner	Description	Hours
1/6/2023	Robin Spiegel	Draft November monthly fee statement; email to K. Murray re same; review email from E. Liscovitz re monthly and interim fee app	0.30
1/11/2023	Jacob Herz	Review and revise Nov. fee statement (.2); email Akin team concerning Nov. fee statement (.1).	0.30
1/13/2023	Jacob Herz	Review and revise Dec. monthly fee statement.	0.10
1/17/2023	Francisco Micheo	Prepare November monthly fee application for filing.	0.20
1/23/2023	Jacob Herz	Review and revise 10th Interim Fee App.	0.50
1/23/2023	Francisco Micheo	Drafting 10th interim fee application.	0.60
1/30/2023	Robin Spiegel	Reviewing monthly fee statement and emails with F. Micheo re same	0.10

Total - New York **2.10**

LEGAL SERVICES **2.10**

Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001043110

SUMMARY OF FEES

Fee Earner	Hours	Rate	Amount (USD)
NEW YORK			
Jacob Herz	0.90	1,139.00	1,025.10
Francisco Micheo	0.80	760.75	608.60
Robin Spigel	0.40	1,377.00	550.80
Total	2.10		2,184.50
TOTAL FOR LEGAL SERVICES	2.10		\$2,184.50

ALLEN & OVERY

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New York, NY 10020

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Fax +1 212 610 6399

U.S. Taxpayer ID # [REDACTED]
Invoice Date March 14, 2023
Due Date April 13, 2023
Invoice Number 6001043385

Subject Jefferies - Purdue

Our reference 0113293-0000084/ROPS
Your reference 5173
Period Through 2/28/2023

	USD
Charges	
Legal Services	2,631.50
Total Professional Services	2,631.50
AMOUNT DUE	\$2,631.50

We kindly request payment of \$ 2,631.50 to the following bank account, quoting reference 6001043385/0113293-0000084. If the details below are different than those you currently hold, please contact our Finance team before making payment.



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Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001043385

FEE DETAIL

LEGAL SERVICES

NEW YORK

Date	Fee Earner	Description	Hours
2/6/2023	Jacob Herz	Review and revise tenth interim fee app. based on client comments.	0.80
2/6/2023	Robin Spigel	Review 10th interim fee application; email to J. Herz and F. Micheo re same (.2).	0.20
2/8/2023	Jacob Herz	Review Jan 2023 fee statement	0.20
2/8/2023	Francisco Micheo	Finalizing December monthly application (.1); drafting January monthly (.4); drafting 10th interim fee application (.4).	0.90
2/14/2023	Jacob Herz	Review and finalize interim fee app. for filing today.	0.20
2/14/2023	Francisco Micheo	Finalizing 10th Interim fee application.	0.20
2/21/2023	Francisco Micheo	Finalizing and circulating January Monthly fee application.	0.20
Total - New York			2.70

LEGAL SERVICES

2.70

Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001043385

SUMMARY OF FEES

Fee Earner	Hours	Rate	Amount (USD)
NEW YORK			
Jacob Herz	1.20	1,139.00	1,366.80
Francisco Micheo	1.30	761.00	989.30
Robin Spigel	0.20	1,377.00	275.40
Total	2.70		2,631.50
TOTAL FOR LEGAL SERVICES	2.70		\$2,631.50

ALLEN & OVERY

Jefferies LLC
520 Madison Avenue
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Allen & Overy LLP
1221 Avenue of the Americas
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For the attention of Leon Szlezinger

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U.S. Taxpayer ID # [REDACTED]
Invoice Date April 10, 2023
Due Date May 10, 2023
Invoice Number 6001043673

Subject Jefferies - Purdue

Our reference 0113293-0000084/ROPS
Your reference 5173
Period Through 3/31/2023

	USD
Charges	
Legal Services	2,431.20
Total Professional Services	2,431.20
AMOUNT DUE	\$2,431.20

We kindly request payment of \$ 2,431.20 to the following bank account, quoting reference 6001043673/0113293-0000084. If the details below are different than those you currently hold, please contact our Finance team before making payment.



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Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001043673

FEE DETAIL

LEGAL SERVICES

NEW YORK

Date	Fee Earner	Description	Hours
3/8/2023	Jacob Herz	Review Jan. 2023 fee statement (.2)	0.20
3/20/2023	Jacob Herz	Review interim fee order (.3); email R. Spigel concerning same (.1)	0.40
3/21/2023	Jacob Herz	Attend fee app hearing held on March 21.	0.50
3/28/2023	Francisco Micheo	Finalizing January monthly for filing.	0.30
3/29/2023	Jacob Herz	Review Feb. 2023 monthly fee statement .	0.30
3/30/2023	Jacob Herz	Review and revise Jan. 2023 fee statement.	0.20
3/31/2023	Francisco Micheo	Draft March, April and May monthly fee statements.	0.50
Total - New York			2.40
LEGAL SERVICES			2.40

Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001043673

SUMMARY OF FEES

Fee Earner	Hours	Rate	Amount (USD)
NEW YORK			
Jacob Herz	1.60	1,139.00	1,822.40
Francisco Micheo	0.80	761.00	608.80
Total	2.40		2,431.20
TOTAL FOR LEGAL SERVICES	2.40		\$2,431.20

ALLEN & OVERY

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U.S. Taxpayer ID # [REDACTED]
Invoice Date May 16, 2023
Due Date June 15, 2023
Invoice Number 6001044146

Subject Jefferies - Purdue

Our reference 0113293-0000084/ROPS
Your reference 5173
Period Through 4/30/2023

	USD
Charges	
Legal Services	289.90
Total Professional Services	289.90
AMOUNT DUE	\$289.90

We kindly request payment of \$ 289.90 to the following bank account, quoting reference 6001044146/0113293-0000084. If the details below are different than those you currently hold, please contact our Finance team before making payment.



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Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001044146

FEE DETAIL

LEGAL SERVICES

NEW YORK

Date	Fee Earner	Description	Hours
4/17/2023	Francisco Micheo	Updating March monthly fee application.	0.20
4/17/2023	Robin Spiegel	Review March monthly fee statement and email with F. Micheo re same	0.10
Total - New York			0.30
LEGAL SERVICES			0.30

Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001044146

SUMMARY OF FEES

Fee Earner	Hours	Rate	Amount (USD)
NEW YORK			
Francisco Micheo	0.20	761.00	152.20
Robin Spiegel	0.10	1,377.00	137.70
Total	0.30		289.90
TOTAL FOR LEGAL SERVICES	0.30		\$289.90

Exhibit C

Certification of Leon Szlezinger

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (SHL)

(Jointly Administered)

CERTIFICATION

I, Leon Szlezinger, certify as follows:

1. I am the Managing Director and Joint Global Head of Debt Advisory & Restructuring at Jefferies LLC (“Jefferies”) and I am the professional designated with the responsibility in these chapter 11 cases for compliance with the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on January 29, 2013 (the “Amended Guidelines”).

2. I have read Jefferies’ eleventh interim fee application (the “Application”) for compensation for services rendered and reimbursement of expenses incurred in connection with such services for the period of January 1, 2023 through and including April 30, 2023.

3. To the best of my knowledge, information and belief formed after reasonable inquiry: (a) the fees and disbursements sought fall within the Amended Guidelines; (b) the fees and out-of-pocket expenses requested herein are customarily charged by Jefferies and generally

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

accepted by Jefferies' clients; (c) in providing a reimbursable service, Jefferies does not make a profit on that service, whether the service is performed by Jefferies in-house or through a third party; and (d) copies of the Application have or will be served upon the Debtors,² the chair of the Committee and each of the Application Recipients (as defined in the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the "Interim Compensation Order") and modified by the Fee Examiner Order).

4. Pursuant to Section B.2 of the Amended Guidelines, I certify that Jefferies has advised the chair of the Committee on a regular basis of the fees and expenses incurred by Jefferies, and has provided or will provide the Application Recipients with the Monthly Fee Statements, which include Jefferies' time records, that form the basis of the Application. As of the date of the Application, no objections have been filed in relation to the Monthly Fee Statements.

5. With respect to Section B.3 of the Amended Guidelines, I certify that the Debtors, the chair of the Committee and the U.S. Trustee have been or will be provided with a copy of the Application pursuant to the procedures set forth in the Interim Compensation Order and such parties will have at least 14 days to review the Application prior to any objection deadline with respect thereto.

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² Capitalized terms used but not otherwise defined in this Certification have the meanings given to such terms in the Application.

6. Except as permitted pursuant to Rule 2016 of the Federal Rules of Bankruptcy Procedure, no agreement or understanding exists between Jefferies and any person for the sharing of compensation or reimbursement received or to be received by Jefferies in connection with these cases.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: June 14, 2023
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger
Managing Director and Joint Global Head of Debt
Advisory & Restructuring